

# Jonas Hartmann

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05.01.2000 | Hobbies - Hiking, Art



## (project) - EXPERIENCE

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### **Konsult IT, Munich**

03/2020 - Today

Consultant | Management Consultancy

### **PricewaterhouseCoopers GmbH Wirtschaftsprüfungsgesellschaft, Hamburg**

2023 - 2024

FS Assurance Solutions

- Project management and organisation of audits** within the assurance platform

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### **HERO AG/Schwartau GmbH Leading food producer | Kiel/Zurich | 3,500 employees**

2022 -2023

- Training coordinator for a full-size SAP implementation S4/HANA**
- Recording training needs for the shop floor and administrative process areas
- Implementation and evaluation of change readiness assessments
- Communication & mediation between PMO and key user community

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### **Fraunhofer Gesellschaft /Europe's largest research organisation |Munich | 35,000 employees**

2020 -2022

- Partial responsibility for **learning topics in an SAP S4/HANA implementation**
- Moderation and coordination of the SAP user community (300+ people)
- Familiarisation with various technical SAP applications (**Learning- SAP SuccessFactors**, ESS, HCM)
- Independent development of a central **SharePoint knowledge database** for all HR departments
- Process modelling with **Visio and Signavio**

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### **Slidepresenter / Medien- und Technologie Start-Up | Frankfurt**

- Organisation / IR & management of crowdfunding campaign with € 450,000 capital in four months
  - Implementation of OKRs & software (Shopify, Hubspot, WordPress, Lexoffice)
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**M.M. Warburg & CO KGaA, Hamburg**

2023

Transaction Services

- Organisation of withholding tax reclaim for Switzerland, Norway, Denmark and Ireland
  - Management of the client due diligence process in the context of KYC, CRS and FATCA
  - Analysis/training preparation** of the AbzStEntModG, derivation of relevant impacts Bank
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**KPMG Deutschland AG, Munich/Berlin**

2022 - 2023

Deal Advisory ("cosmos")

- Digitalisation of the document creation process** for M&A transactions ("Cosmos" project) using **ChatGPT, Microsoft PowerApps, PowerFlow and SharePoint**
  - Organisation of training courses on new applications (cosmos)
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**LIQID Asset Management GmbH, Berlin**

2022 - 2023

Infrastructure & Product Management

- Organisation of KYC process optimisation** (Scrum on Scrum project)
  - Participation in software process optimisation
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**cosmopop GmbH, Mannheim**

09/2017 - 02/2020

Event manager

- Participation in over 40+ major international events and 300+ club events
- Responsibility for media production at top electronic music event brands (Time Warp, Sonus Festival, Love Family Park, etc.)

## EDUCATION

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**FOM University of Applied Sciences for Economics and Management**

2023 - 2027

Business Law (LL.B.)

Founder and board member of the FOM Investment Club

**BBS Vocational School Bad Dürkheim**

Mannheim  
2017 - 2020

Event manager (IHK)

## COURSES & CERTIFICATES

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- ✓ Equity Trading Simulation, Asset Management Side (Top 10) | AmplifyME x Morgan Stanley
- ✓ FATCA & CRS basics | M.M. Warburg Bank & CO KGaA
- ✓ SAP SuccessFactors eLearning
- ✓ Financial Planning & Wealth Management | CFI Corporate Finance Institute
- ✓ Asking the Right Questions | Columbia Law School & United Nations
- ✓ European Business Law | Lund University
- ✓ Strategic Management | Copenhagen Business School
- ✓ Asset Classes & Asset Allocation | Deutsche Börse Group
- ✓ Portfolio & Risk Management | Université Genève
- ✓ Media mentor | State of Baden-Württemberg

## OTHER ACTIVITIES

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### **Hartmann Beteiligungs GmbH | Owner & Portfolio Manager**

2020 - today

- Long / short margin investment strategies, trading via Interactive Brokers
- Tax optimisation through individual adjustment of tax clearing items
- Equity investments via Seedmatch & Companisto
- Independent familiarisation with compliance-relevant topics
- Management of own exchange-traded certificates via Wikifolio (DE000LS9PQF8)

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### **Inspiresouls e.V. | Advisory Board / Legal Council**

2022 - today

- The organisation is committed to inspiration, equal opportunities and creativity in African schools
- Active support with the foundation, development of processes, further development of the association's strategy and organisation of projects

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### **Berliner Börsenkreis e.V. | Equity Analyst & Portfolio Manager**

2022 - 2023

- Analysing companies and countries
- Management of a virtual portfolio

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### **German United Nations Association | jUNOn Advisory Board**

2020 - 2022

- Creation of the website and support with event organisation



J o n a s   H a r t m a n n

(Unterschrift)